

**Morgan County – Mooresville Local Opioid Settlement Funds
Grant Agreement 2026-27**

While the Grant Agreement should be consulted for complete grant provisions, this quick fact sheet is included for your reference.

Grantee Organization:

Grant Number:

Grant Amount:

Project Name:

Grant Period: July 1, 2026 through June 30, 2027

Grantee Contact:

Check spam filters so as not to miss important correspondence

Please report a change in contact information within 15 days

Reporting (contact mcmentalhealthtaskforce@gmail.com)

- Grant Agreement Deadline: Must be e-signed by 4 p.m. (EST) on **June 25, 2026**
- Interim Report Deadline: by 4 p.m. (EST) on **January 30, 2027**
 - Customized report and financial form will be provided by the Morgan County Mental Health Task Force staff by December 2026 via email. This should be completed and uploaded in Smarter Select by the due date.
- Final Report Deadline: by 4 p.m. (EST) on **July 30, 2027**
 - Customized report and financial form will be provided by the Morgan County Mental Health Task Force staff by May 2027 via email. This should be completed and uploaded in Smarter Select by the due date.

Publicity (contact mcmentalhealthtaskforce@gmail.com)

- Grantees must contact mcmentalhealthtaskforce@gmail.com by **July 15, 2026** to arrange a promotional plan schedule for your 2026-27 grant. All grantees are asked to co-promote the successes of each grant with the Morgan County Mental Health Task Force. We encourage all grantees to attend the Summer 2026 Morgan County Mental Health Task Force meeting where awardees will be recognized.

Grant Amendments

Please notify the Morgan County Mental Health Task Force with any changes to the original grant. Changes can be submitted via the amendment form at include [[link to Smarter Select form](#)]. Requests should include changes to the primary or secondary contacts, a proposed change to the project scope, duration, or activities, and proposed budget reallocations in excess of \$2,000. Prior approval is necessary. Please contact mcmentalhealthtaskforce@gmail.com with any questions. It is our sincere interest to work with you in every capacity.

GRANT AGREEMENT

The Morgan County Commissioners in coordination with the Morgan County Mental Health Task Force (task force) are pleased to partner with you on your proposal. The Commissioners have approved your grant application and propose the grant agreement described below. We look forward to supporting your success!

ARTICLE I Grant Information

Grantee Organization:

Grant Number:

Grant Amount:

Project Name:

Grant Period: July 1, 2026 through June 30, 2027

Grantee Contact:

Mailing Address:

Interim Report Deadline: **January 30, 2027**

Final Report Deadline: **July 30, 2027**

The Morgan County Commissioners approve the grant application submitted on February 25, 2026 as proposed with the following special conditions:

- In consultation with task force staff, please develop a revised action plan and budget and submit via email to mcmmentalhealthtaskforce@gmail.com by August 15, 2026.

ARTICLE II Notable Conditions

1. Purpose. The grant shall be used solely for the project specified in Article I of this agreement and as further delineated in the underlying grant application, incorporated herein by reference, as interpreted by the task force.
2. Grant Terms. The terms of the grant are as contained in this Grant Agreement and the Grant Agreement controls should there be any conflict between the documents. Also, the links to the reporting forms, Smarter Select, and similar provided throughout this Grant Agreement are intended to be helpful. If a link is no longer valid or is outdated, the obligations imposed by this Grant Agreement still apply and grantees are still subject to the requirements therein.
3. Funding. The funds will generally be released via paper check mailed to the address in the Mailing Address field above. The check will generally be mailed within two weeks of the close of each quarter of this Grant Agreement, fully executed by the Grantee's authorized representative.

- a. Quarterly Periods are:
 - i. July 1 – Sept 30, 2026
 - ii. Oct 1 – Dec 31, 2026
 - iii. Jan 1 – March 31, 2027
 - iv. April 1 – June 30, 2027
4. Reporting Obligations. The Grantee shall furnish Interim and Final Reports to the task force via Smarter Select by the due dates.
 - a. Interim Report. Due by 4 p.m. (EST) on **January 30, 2027**, the Interim Report shall be responsive to the questions and prompts on the provided forms. The Interim Report should be submitted via Smarter Select.
 - b. Final Narrative Report. Due by 4 p.m. (EST) on **July 30, 2027**, the Narrative Report shall be responsive to the questions and prompts on the provided forms. Notably, you are required to identify your progress towards the outcomes and community impact successes identified in the Interim Report. The best reports will concisely tell the story of the project, provide clear, measurable outcomes, present data effectively, and contain all the necessary documentation and visuals (photos, videos, etc.). Be sure to provide information that best tells your success stories and communicates the impact of your programming. The Final Report should be submitted via Smarter Select.
 - c. Final Financial Report. Due by 4 p.m. (EST) on **July 30, 2027**, the Financial Report must explain how grant funds were used. The task force expects a full reporting of every grant. This is indicated by a professionally presented report using the provided Financial Report form. Financial receipts and an itemized listing of the expenditures, dates, etc. should be included together with an explanation of how the expenditure furthered the goals and outcomes of the grant. The Final Report can be uploaded via Smarter Select.
5. Publicity. Communicating with the public about Grantee programming funded by the task force is an important aspect of sharing success.
 - Morgan County Mental Health Task Force Publicity. Grantee agrees to work with the task force by meeting with staff to provide information that will be utilized in a press release, newspaper article, radio, online media, and other, or in further publicity of the grant. Grantee agrees to contact mcmentalhealthtaskforce@gmail.com to arrange this meeting and develop an approved marketing plan. Grantee agrees to permit task force representatives to take photos or videos of Grantee programming unless in cases of client privacy at which point the Grantee will provide approved images for use. Grantee also agrees that Morgan County Mental Health Task Force holds all rights to such information, content, images, and likenesses, and may utilize the same in communicating about its programming with the public.

- Grantee Publicity. If the Grantee wishes to issue a news release concerning this grant, the text of the proposed release should be submitted to the task force for review and approval at least one week prior to the release date. No release shall be made without the task force's approval. For any program, training, event, meeting, publication, etc. paid for in full or in part by this grant, the Grantee must include the following disclaimer language (update as applicable underlined area):
 - *This program/training/event/meeting/publication/other was supported by grant number XXXX funded by the Morgan County Commissions in coordination with the Morgan County Mental Health Task Force. Its contents are solely the responsibility of the Grantee Organization and do not necessarily represent the official views of the Morgan County Mental Health Task Force.*
- 6. Special Conditions. If any special conditions are listed in Article I, above, they are binding upon the Grantee and are in addition to the other obligations in this Grant Agreement.
- 7. Further Terms. Grantee understands that additional terms and conditions apply to this grant and are delineated after the signatures of the parties. That section is designated as Article III, General Conditions, and is incorporated herein by reference.

ARTICLE III General Conditions

The Grantee accepts and agrees to comply with the following General Conditions:

1. Program Planning, Implementation, and Evaluation. The task force may, at its expense, monitor and conduct an evaluation of operations under this grant, which may include visits by representatives of the task force, on reasonable notice during normal business hours, to observe the Grantee's procedures and operations in connection with this grant and to discuss the grant with the Grantee's personnel. Additionally, the Grantee will:
 - a. Implement, update as needed, and evaluate action plan progress throughout the entirety of the project period (action plan submitted with grant application);
 - b. Participate in regular check-in meetings with task force staff regarding action plan progress, as requested;
 - c. Participate in up to two site visits with Morgan County Mental Health Task Force staff, as requested;
 - d. Participate in up to two all-grantee meetings, as requested;
 - e. Attend professional development opportunities or trainings relevant to grant, as requested; and
 - f. Participate in Morgan County Mental Health Task Force evaluation activities and other related opportunities as requested.
2. Record Requirements and Financial Review. The method of recording receipts and disbursements related to this grant on the accounting records of the Grantee is outlined

below. Vouchers consisting of bills, invoices, canceled checks, receipts, etc., which document the disbursement of funds for this grant, shall be retained by the Grantee for at least one year after final disbursement of the grant and may be examined by task force representatives on reasonable notice during regular business hours. The task force may, at its expense and on reasonable notice to the Grantee, inspect, audit, or copy the Grantee's records pertaining to this grant.

3. Accounting and Financial Requirements. The purpose of this grant is as identified in Article II.1 of this Grant Agreement and should be so designated on Grantee accounting and financial records. Under no circumstances may grant funds be expended, borrowed (inter-fund), pledged, or transferred for reasons unassociated with the stated purpose of this grant. For purposes of controlling and reporting on the receipt and disbursement of grant funds, Grantee accounting records should be structured so that transactions are easily and readily identifiable.
4. Budget. The proposed budget for this grant is approved as submitted with the grant application, unless modified by the grant award amount details. The Grantee may not re-allocate budgeted items without prior written approval of the task force or its authorized representative.
5. Use of Grant Funds. The Grantee shall have the exclusive right to determine the implementation of the project as proposed, including vendors and individuals to which grant funds shall be paid. This provision shall prevail over all other provisions of this grant agreement unless gross misuse of the grant is observed by the task force or its representatives resulting in an immediate ceasing of the grant funding and return of all funds. Under Special Conditions, the task force may provide that the Grantee in the exercise of its right of selection shall observe certain criteria, such as the independence of project evaluators; educational or other qualifications of persons who will perform certain duties in connection with this grant; and characteristics of organizations which shall be relied upon to achieve the charitable purposes of this grant. In all cases, these criteria are intended to maximize the charitable benefits to be derived from this grant, shall be construed and applied to achieve that result, and are not intended to identify or cause the Grantee undue hardship.
6. Not Employees of the Morgan County. This grant is made to the Grantee organization for overall or project funding. Grantee agrees that at no time will Morgan County funds be directly applied to payroll or employee compensation in such a way that individuals employed by or performing work for hire for Grantee under this Grant Agreement could be construed, currently or after the fact, to be employees or independent contractors of Morgan County. Grantee agrees to indemnify the Morgan County for all charges, expenses, matching withholding, interest, penalties or other charges, if such a determination by Federal or State authorities should be made.
7. Inadequate Reporting. The task force may, in its discretion, refuse to entertain future

grant requests or withhold payment of further grant monies (even if the Grantee would otherwise be entitled to the funds) until accurate and complete financial, marketing, action plan, and narrative reports, including outcome measures and associated metrics as described in Article II.4, are received by the task force.

8. Exempt and Morgan County Mental Health Task Force Status. The Grantee has furnished information to the task force respecting the Grantee's status under Internal Revenue Code sections 170(b)(1)(A), 501(c), and 509(a). The Grantee shall give immediate notice to the task force of every change in such status. In the event of a change in such status, the task force may postpone disbursement of or cancel any unpaid portion of the grant.
9. Reversion of Grant. If the purpose of this grant is to finance a specific project or to provide general support for a specific period, any portion of the grant unexpended at the completion of the project or at the end of the period shall be repaid to the task force within 30 days unless the task force, in its sole discretion, shall otherwise specify in writing.
10. Cancellation of Grant. If the Grantee fails, within 30 days after notice from the task force, to perform any of its duties under the agreement, the task force may at any subsequent time by notice to the Grantee postpone, cancel, or postpone and thereafter cancel payment of any undisbursed portion of the grant.
11. Withdrawal of Grant. After entering into a grant agreement, it is possible that circumstances will arise which will persuade the task force that the grant was improperly used or that an unpaid grant should not be disbursed. If that should happen with respect to this grant, the task force and Grantee acknowledge that the Grantee, nevertheless, would then be entitled to utilize grant funds for expenses connected with the grant that have already been incurred or for which has become legally responsible before notification of the task force decision. Accordingly, the task force may at any time, with or without cause, cancel the unpaid or unspent portion of this grant by notice to the Grantee. As soon as possible after such notice, the Grantee shall furnish a complete list of such expenses, and, whichever is applicable, the task force thereupon shall pay to the Grantee an amount equal to the total of those expenses or the Grantee shall remit to the task force any unspent funds. After making such payment, the task force shall have no further obligation to the Grantee, its officers, agents, or representatives.
12. Consultation. Occasionally, the task force makes available to a Grantee consulting or other assistance from a member of the task force staff, board, or from one of its representatives. Other than any requirements requested from the Morgan County Mental Health Task Force Executive Committee or Morgan County Board of Commissioners, the Grantee is entirely free to decline or avail itself of this assistance and to accept or disregard in whole or in part the recommendations offered. Neither the task force nor the person offering assistance to the Grantee shall have any liability to

the Grantee, its officers, agents, or representatives because of reliance on such assistance or adoption of such recommendations.

13. Additional Support. By making this grant, the task force assumes no obligation to provide other or future support for the Grantee, unless the task force has specifically committed in writing in this Grant Agreement to a multi-year grant.
14. Notices. Notices under this agreement shall be in writing and shall be deemed to be given when either (1) submitted via the Smarter Select amendment form in the location designated for that purpose, (2) emailed to mcmmentalhealthtaskforce@gmail.com, or (3) delivered or mailed by registered or certified mail as follows:
 - To the Task force: Morgan County Mental Health Task Force
11 W. Main St.
Mooresville, IN 46158
 - To the Morgan County: Morgan County Commissioners
Board of Commissioners 180 S. Main St.
Martinsville, IN 46151
 - To the Grantee: As provided on the first page of this agreement
unless the Task force is notified in writing of a change
in address
15. Waiver. No waiver of any right under this agreement shall be effective unless set forth in a notice from the party possessing such right to the other party, and the exercise by either party of any right or remedy under this agreement shall not thereafter prevent that party from exercising any other right or remedy.
16. Indiana Law. The law of the State of Indiana exclusively shall govern and apply to all legal proceedings pertaining to the agreement, or otherwise concerning the subject matter of this agreement, and under no circumstance shall reference be made to the law of any other jurisdiction for any purpose. This agreement is entered into and formed in Indiana and becomes effective when the task force receives a copy of this instrument bearing the Grantee's acceptance at the task force's offices. All legal proceedings pertaining to the agreement, or otherwise concerning the subject matter of this agreement, shall be heard exclusively in the state or federal courts with subject matter jurisdiction sitting in Indiana. By execution of this agreement, the Grantee submits to the personal jurisdiction and venue of such courts for such purposes.
17. Signatures. This Grant Agreement was executed by the Morgan County Mental Health Task Force on _____, 2026.

Signature _____
Bryan Collier, President of Commissioners
Morgan County Commissioners

Grantee's Acceptance

The Grantee accepts the above-described grant on the terms and conditions set forth in the foregoing agreement and agrees to perform the responsibilities imposed on it under the agreement executed by the Grantee on _____, 2026.

Print Name

Print Title

Signature

DRAFT